



Box 680 / Ottawa, Kansas 66067 / (785) 242-5170

EQUITY SETTLEMENT

The Board of Directors of the Ottawa Cooperative Association of Ottawa, Kansas, has adopted the policy of making a settlement of equities of deceased members of the Association, upon written application requesting settlement.

PLEASE INCLUDE A PHOTOCOPY OF DEATH CERTIFICATE!

For consideration by the Board of Directors, supply the following information and date.

Name of deceased member: _____

Date of Death: _____

Member's legal residence at time of death: _____

Is deceased estate being probated by a court?: _____

If "yes" list name and address of representative (you will need to provide copies of Letters of Administration or Letters Testamentary issued by the Court): _____

Name and phone number of attorney handling the estate: _____

If estate is not being administered, give names and addresses of all heirs of deceased member (you may also be required to submit a Small Estate Affidavit).

Date: _____

Patron Number: _____ (Applicant's Signature)

(Address)

For Office Use:

Application _____

Granted: _____ Denied: _____

Common Stock: _____

Part Paid Stock: _____

Member Equity Reserve: _____

Deferred Patronage: _____

Per Unit Retains: _____

Other: _____

Total: _____

Non-Qualified Allocation: _____
1099 Information
Name: _____
Address: _____
City: _____, St _____ Zip _____
SSN or TIN _____